

**Green Mountain Care Board**  
144 State Street  
Montpelier, VT 05602

802-828-2177  
[www.gmcboard.vermont.gov](http://www.gmcboard.vermont.gov)

*Kevin Mullin, Chair*  
*Jessica Holmes, PhD*  
*Robin Lunge, JD, MHCDs*  
*Maureen Usifer*  
*Tom Pelham*  
*Susan Barrett, JD, Executive Director*

**DELIVERED ELECTRONICALLY**

March 16, 2018

Thomas Dowling, Esq.  
Ryan Smith & Carbine, Ltd.  
99 Merchants Row  
P.O. Box 310  
Rutland, VT 05702

**RE: Docket No. GMCB-002-18con, Proposed Internal Corporate Reorganization**

Dear Mr. Dowling:

Thank you for your submission dated March 5, 2018 regarding the above referenced project. The information requested below is needed to complete our review.

1. State the total cash value of the transaction described in the Agreement and Plan of Merger, including the assumption or repayment of net debt.
2. Provide a letter from the Department of Disabilities, Aging and Independent Living regarding the transaction.

In responding, restate the question in bold font and respond in unbolded font. Send an electronic copy to me at [donna.jerry@vermont.gov](mailto:donna.jerry@vermont.gov) and one hard copy (three-hole punched) with a Verification Under Oath to my attention at the Green Mountain Care Board, 144 State Street, Montpelier, Vermont 05602.

Sincerely,

s/ Donna Jerry  
Donna Jerry  
Senior Health Policy Analyst

